

YOUR INVESTMENTS. OUR ONLY FOCUS.



LEE MUNDER



CAPITAL GROUP

PRIVATE INVESTMENT MANAGEMENT



“We welcome the individual investor who wants the same high level of service and sophistication that has been the standard for institutional investment management.”

Lee Munder, CFA, CIC,
Founder & Chairman



FOCUSED ON INVESTMENTS.

THE POWER OF FOCUS

The responsible care of your investable assets demands more than generalized wealth management. It requires total focus, and focus requires something *less*: fewer distractions and fewer middle-men.

That's why a growing number of individual investors are turning to Lee Munder Capital Group. Assembled from among the most experienced portfolio managers in the industry, *Lee Munder Capital Group / Private Investment Management* concentrates diverse individual expertise into one carefully integrated investment team.

Lee Munder Capital Group believes in the power of quality: small, selective teams who meet face-to-face to explore and coordinate investments. Our mutual collaboration produces swift, informed investment decisions attuned to a rapidly changing marketplace. Just as important, our boutique service model promises direct responsibility for the portfolios in our care, and immediate, direct accountability to the men and women who have entrusted us with their investments.



ACCESS WITHOUT BOUNDARIES

Large institutions and the wealthiest individuals have long had access to the most experienced talent and the most sophisticated investment instruments. That's nothing new, but this is: *Lee Munder Capital Group / Private Investment Management* brings the same quality of investment expertise to many more private investors. With an average 18-year track record of successfully managing individual and family accounts at leading financial institutions, our portfolio managers bring deep experience and field-tested judgement to the investment management process. Here, they are able to apply the same know-how to a broader range of clients in a very personal way.

Directly accountable to you

True access to investment skill means direct access to those making investment decisions about your assets. For that reason, *Lee Munder Capital Group / Private Investment Management* does not impose a layer of client service representatives between you and your portfolio manager. Your portfolio manager controls your portfolio and implements portfolio changes based on a personal understanding of your specific investment objectives.

When you initiate a relationship with us, your portfolio manager begins by assessing your investment profile: your tax situation, financial ambitions and level of concern regarding short-term fluctuations in value. Then we pursue a plan tailored to your needs, choosing strategies and individual investments that reflect your objectives. Throughout the relationship, your manager remains directly accountable to you, always available and prepared to address your questions and concerns.



"I came to Lee Munder Capital Group because it fosters a culture of accountability. When my clients wonder why a particular asset is in their portfolios, they don't talk to a representative – they get answers from me."

Jake Layton,
Private Investment
Portfolio Manager



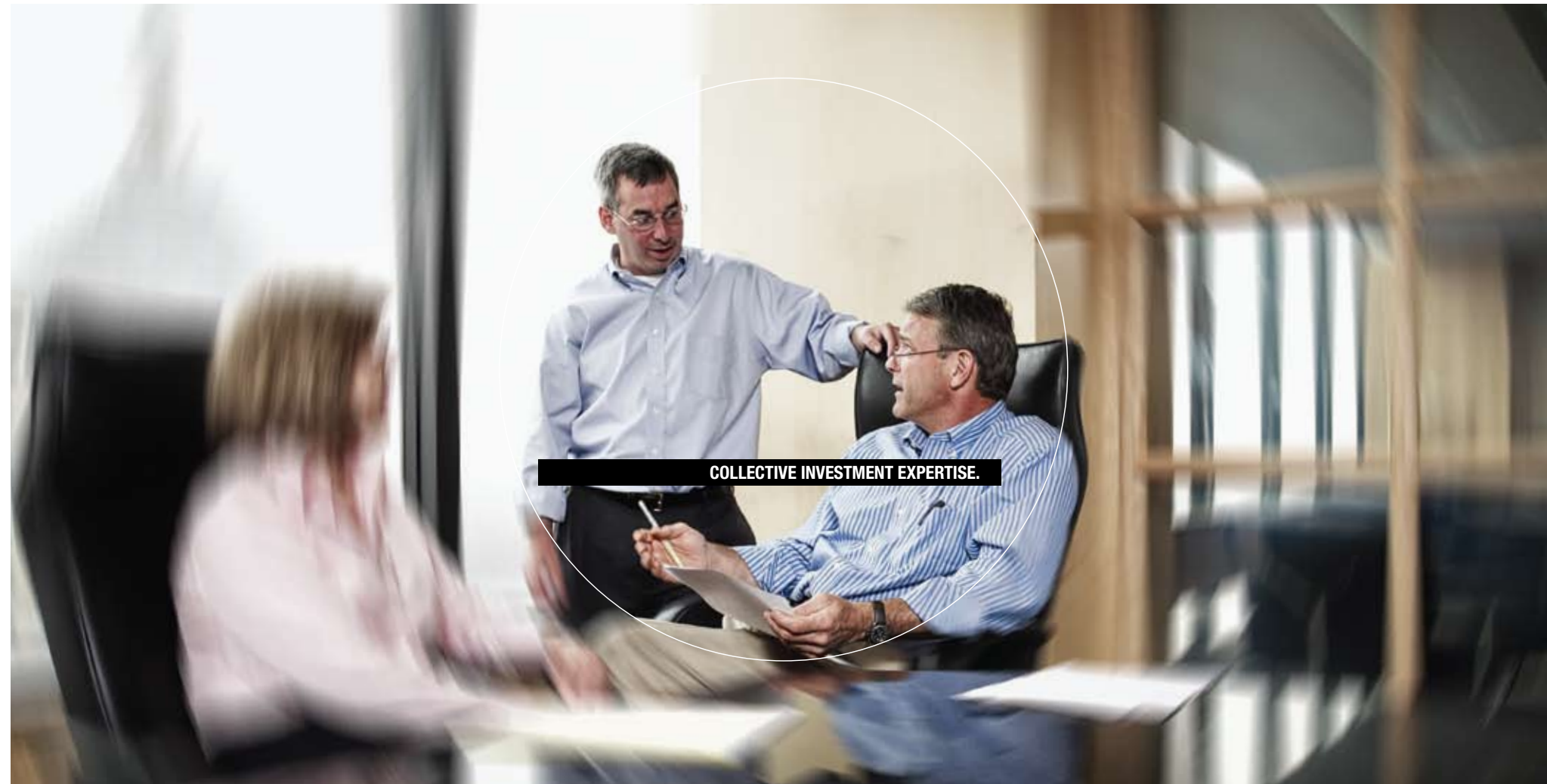
“Day in, day out, I insist that my teams challenge assumptions, dig deeper and question conventional market thinking. By pushing each other to do better, we do what’s right for our clients”

Jeff Davis,
Chief Investment Officer

A PROCESS BUILT ON INVESTMENT INSIGHT

The heart and soul of our firm lies with our ability to attract people with extraordinary talent and passion in all aspects of the investment process: research, investment decision-making and portfolio monitoring. We structure our teams by expertise within particular asset classes, investment styles and company sizes, and we provide account management for equity and fixed income accounts.

To assure access to investments appropriate for your specific needs, you have one point of contact, your portfolio manager, who develops your investment plan and manages your actual investment portfolio, pulling from the full range of investment expertise delivered within Lee Munder Capital Group. Your portfolio manager selects appropriate asset classes and specific positions within those asset classes, seeking an optimal balance of returns and tax efficiency.



COLLECTIVE INVESTMENT EXPERTISE.

INVESTMENT STRATEGIES OFFERED BY LEE MUNDER CAPITAL GROUP:

Large Cap/GARP

Growth at a Reasonable Price (GARP) invests in companies with above-average earnings growth potential and reasonable valuations. We employ classic fundamental securities analysis to identify the highest quality companies in terms of competitive advantage, profit margin expansion, balance sheet strength, conservative accounting, corporate governance issues and management integrity.

Mid Cap Value

A classic value investment style, Mid Cap Value focuses on solid companies whose stock is temporarily under-appreciated within industries that have significant barriers to entry.

Small Cap Growth

Identifies high quality, high growth, small cap companies for the opportunity to attain superior long-term investment performance. The investment team applies bottom-up research to select stocks within the highest growth sectors of the economy.

Small Cap Value

A classic, value-driven philosophy based on the belief that leading businesses selling at a discount to fair value have the potential to generate excess returns. The team uses filter screens, which identify the least expensive stocks, followed by fundamental research to identify leading businesses selling at discounts to fair value.

Small-Mid Cap Growth

Targets small-to-mid-sized companies within high growth sectors of the economy. Our team concentrates on consumer discretionary, technology, healthcare, and business service sectors for their high returns potential.

International

Includes International Small Cap Equity, International Large Cap Equity, and Emerging Markets.

This suite of products exploits market anomalies to generate excess returns, without excessive country and sector tilts.

Fixed Income: Taxable and Tax Exempt

Our strategies seek income production, preservation of capital, and a total rate of return through investments in high quality individual issues. We conduct intensive credit/quantitative research and valuation, following rigorous risk controls.



LEE MUNDER CAPITAL GROUP GLOBAL MULTICAP

To bring investment expertise to private clients, we have created a strategy that provides access to sophisticated investments not otherwise available in one place – Lee Munder Capital Group Global MultiCap.

1. Access all the power of our investment expertise in one place

From a wide field of assets – large cap, small cap, growth, international, emerging markets and more – our managers coordinate their investments to create a precisely targeted investment product that represents the sum of our investment expertise.

2. Improve investment efficiency

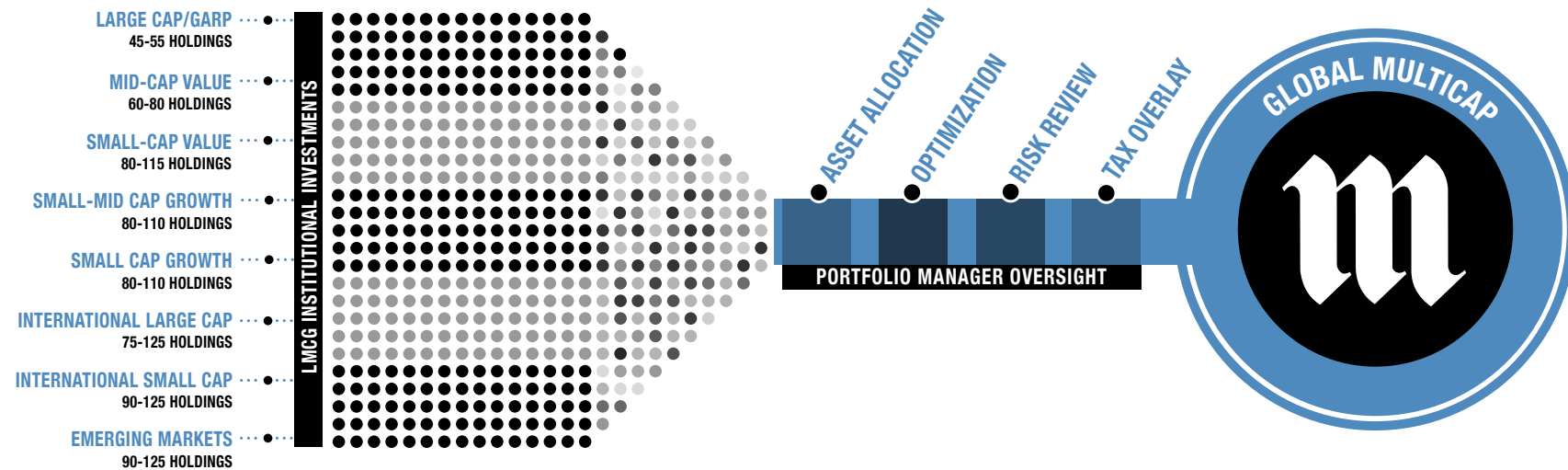
By investing in one strategy that accesses the full range of investment styles, you eliminate investment overlap and restrain costs.

3. Monitor and refine investments

The Lee Munder Capital Group Global MultiCap strategy is re-balanced quarterly to reflect market moves and updated views on strategic asset allocation.



INTEGRATED FOR PERFORMANCE.





"My work is the application of judgement and experience to my clients' objectives. Lee Munder Capital Group provides a rich resource base of market intelligence and collective wisdom."

Nan-Marie Jaeger,
Private Investment
Portfolio Manager

BRINGING YOUR NEEDS **INTO FOCUS**

We look forward to getting to know you. Here's what you should know about us. Lee Munder Capital Group was founded in 2000 and is headquartered in Boston, Massachusetts. The stability of our firm is ensured by our employee ownership structure, the breadth of our investment offerings and client portfolios, and the significant scale of assets under management. Our firm's senior management team is committed to providing clients with access to top investment talent across the investment universe and will invest the firm's capital in additional strategies that make sense for our clients.

Our focused approach provides:

- An exclusive concentration on investments
- Sophisticated capabilities usually associated with institutional investment strategies
- Direct access to portfolio managers
- Highly customized and tax-efficient portfolios
- In-house analysis of each and every portfolio holding
- Access to alternative investments

Professional investing is a very personal matter. To bring your needs into focus, we encourage you to meet us in person. We can begin with a call.

Toll free[877.241.5191](tel:877.241.5191)

Or visit our web site at.....www.leemunder.com



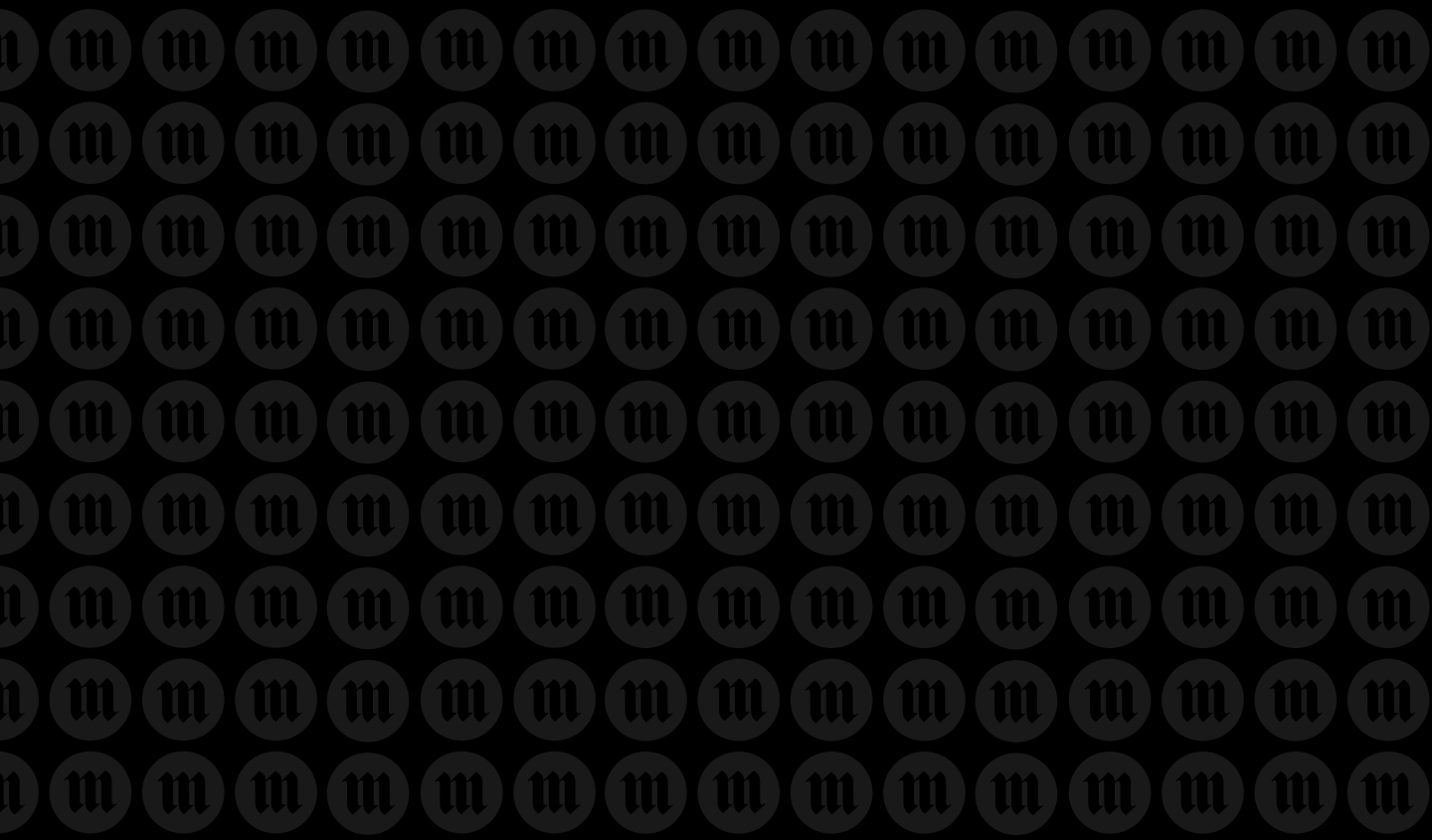
LET'S BEGIN WITH YOU.

LEE MUNDER



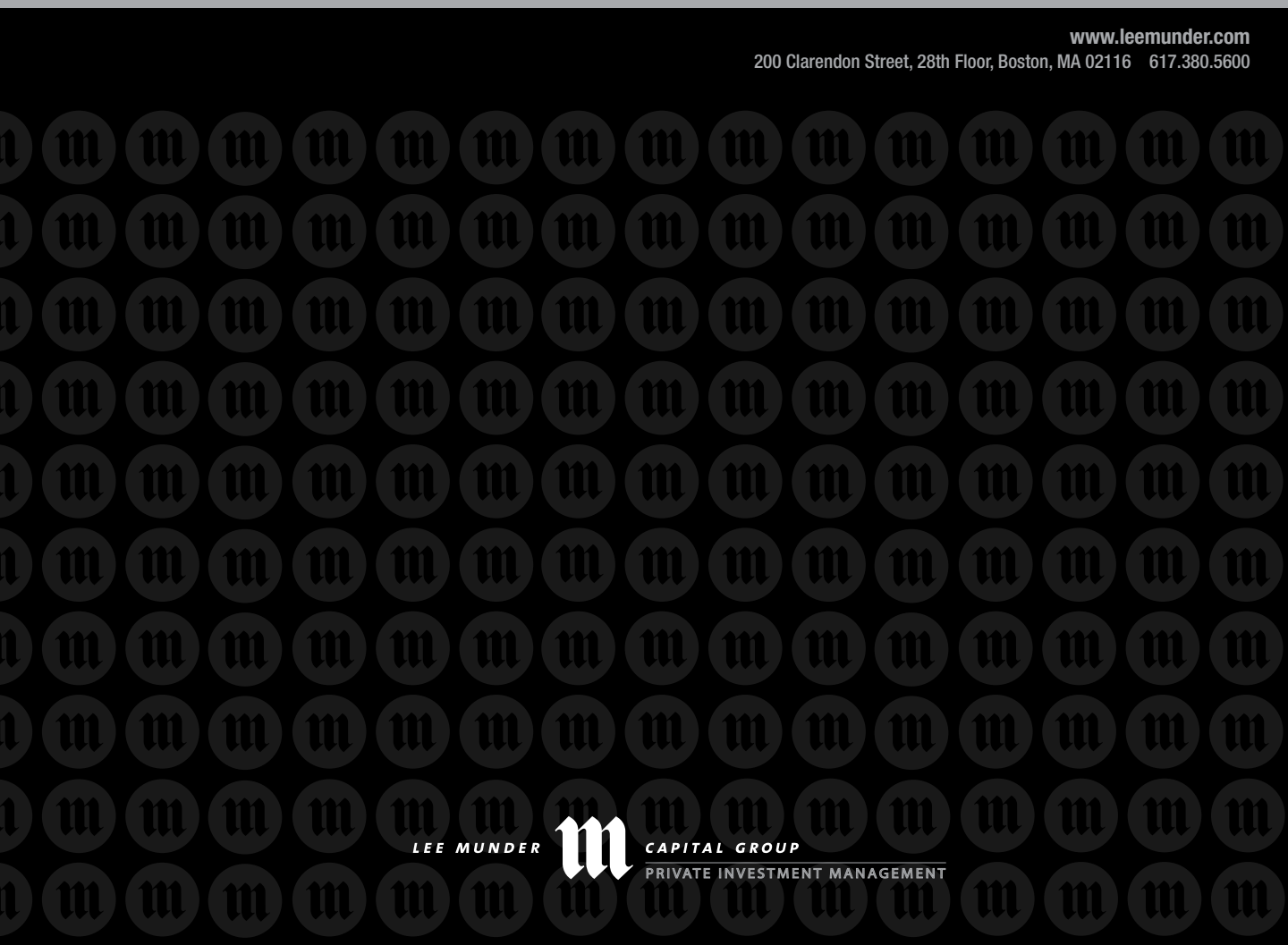
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